

REASONS TO CONSIDER A LIFE PLAN COMMUNITY



An Engaged Lifestyle Now. Security of Care Down the Line ... Maybe Way Down the Line!

Life Plan Communities offer more than a maintenance-free lifestyle and abundant opportunities to broaden your social circle. They also provide a continuum of care in the future.

At The Halstead by Heritage Community of Kalamazoo, that Life Plan helps protect your assets by ensuring a predictable cost of care, should you need it. As a 55 and better community, this inclusion of future care as part of your entrance fee is unique.

Someone turning 65 today has nearly a 70% chance of needing long-term care in their lifetime.*

**According to the National Council on Aging*

Financial Benefits of a Life Plan



Potential tax advantages. A significant portion of your entrance fee may be eligible for a one-time tax deduction, and part of your monthly fees may also be tax-deductible. Ask your tax adviser about this.



Predictable costs. Living in a Life Plan Community means you're protected from significant cost-of-care changes. When and if care is needed, you receive healthcare discounts. So, if your health changes in the future, you won't have to pay the going market rate for care.



Asset protection. Since up to 90% of your entrance fee is refundable, your legacy stays secure.



No more property taxes or homeowners insurance. You will also save on other home-related expenses you're currently paying, including home repairs, landscaping, snow removal, utilities and internet.

HOW A LIFE PLAN AT THE HALSTEAD WORKS

1. The entrance fee is based on the hybrid villa you select. Our variety of entrance fee options offer 90%, 50% and 0% refundability of those fees back to your estate.
2. Your monthly service fee covers your hybrid villa and the cost of maintaining The Halstead's extensive property, community amenities and outdoor entertainment area.
3. You enjoy peace of mind knowing you'll have priority access to care at Heritage Community of Kalamazoo at a predictable rate, for as long as you live here.
4. Top-quality advanced care provided by Heritage includes private-duty home care, assisted living, memory care, skilled nursing and rehabilitation.

In-Home Care Is an Added Benefit

Part of The Halstead's Life Plan contract includes access to private-duty home care. Such professional care services in your hybrid villa allow you to remain in your home longer.

Like the higher levels of care that are part of your contract, including assisted living, memory care and skilled nursing, this in-home care is provided by Heritage Community of Kalamazoo.

More for You

Discover all the possibilities awaiting you in our Texas Township community, including countless options for a maintenance-free lifestyle and greater control over your future costs of care.

For more information, call us at (269) 238-0878.



The Halstead Information Center
2300 Portage St. | Kalamazoo, MI 49001
(269) 238-0878 | [TheHalstead.com](https://www.TheHalstead.com)

The Halstead Future Site
7210 West Q Ave. | Kalamazoo, MI 49009

