



# REASONS TO CONSIDER A LIFE PLAN COMMUNITY

## Peace of Mind in the Present, Security for the Future

Life Plan Communities offer more than a maintenance-free lifestyle and abundant opportunities to broaden your social circle. They also provide a continuum of care in the future.

## Life Care Takes It a Step Further

Some Life Plan Communities, like ours, offer Life Care, which helps protect your assets by ensuring a predictable cost of care, should you need it.

**Someone turning 65 today has nearly a 70% chance of needing long-term care in their lifetime.\***

*\*According to the National Council on Aging*

## Financial Benefits of Life Care



**Potential tax advantages.** A significant portion of your entrance fee may be eligible for a one-time tax deduction, and part of your monthly fees may also be tax-deductible. Ask your tax adviser about this.



**Predictable costs.** Living in a Life Plan Community means, you're insulated from cost-of-care increases. With Life Care, your monthly cost stays essentially the same.\* So, if your health changes in the future, you won't have to pay the going market rate for care.

*\*The cost of meals could increase this fee.*



**Asset protection.** Since up to 90% of your entrance fee is refundable, your legacy stays secure.



**No more property taxes or homeowners insurance.** You may also save on other home-related expenses you're currently paying, including landscaping and home repairs.

# HOW LIFE CARE IN OUR COMMUNITY WORKS

1. The entrance fee is based on the residence you select. Our variety of entrance fee options offer 0%, 50% and 90% refundability of those fees back to your estate.
2. Your monthly fee covers the cost of maintaining the exterior of your home.
3. You (and your loved ones) enjoy peace of mind knowing you'll have priority access to care at a predictable rate, for as long as you live here.
4. Top-quality advanced care is provided by Heritage Community of Kalamazoo.

## Typical Life Plan Care Options



**Assisted  
Living**



**Memory  
Support**



**Skilled  
Nursing Care**



**Rehabilitation**

In a Life Plan Community, you'll have priority access to these care options for as long as you reside there. This helps you avoid being placed on a long waiting list if you end up needing advanced care down the road.

## More for You

Discover all the possibilities awaiting you in our Texas Township community, including countless options for a maintenance-free lifestyle and greater control over your future costs of care.

***Give Us a Call: (269) 238-0799***



**NEW COMMUNITY INFORMATION CENTER**  
2300 Portage Street | Kalamazoo, MI 49001

